

Czechoslovak Society of America

INVESTMENT PLAN ROLLOVER/TRANSFER FORM

(Continued)

5. Transfer Instructions

A. Account Liquidation:

Full account liquidation. Please liquidate entire account and transfer the proceeds to my CSA retirement account selected in Section 4 of this form.

Partial account liquidation. Please liquidate from the type of account listed in Section 3 and transfer the proceeds to my CSA retirement account selected in Section 4 of this form.

Account No.	%	of Proceeds	or	\$	Dollar Amount
Account No.	%	of Proceeds	or	\$	Dollar Amount

B. Please select whether you are reinvesting into a new or existing account:

Invest into a **new** CSA retirement account indicated in Section 4. (*Attach a completed application.*)

Invest into my **existing** CSA retirement account(s) listed below:

Policy/Certificate No.	%	of Proceeds	or	\$	Dollar Amount
Policy/Certificate No.	%	of Proceeds	or	\$	Dollar Amount

6. Signature

I authorize the liquidation of the account(s) specified in Section 3, in the amount(s) indicated, and the transfer/rollover of all proceeds to Czechoslovak Society of America as successor custodian. I hereby agree to the terms and conditions stated in this form and certify that I am requesting a rollover or transfer of my retirement plan assets in accordance with applicable IRS and plan rules. I certify under the penalties of perjury that my Social Security number on this form is correct. Additionally, I certify to the best of my knowledge, the information provided on this form is true and correct and may be relied upon by Czechoslovak Society of America, as custodian.

Owner/Participant Signature	Date
Signature Guarantee (If Required)	Date

7. Acceptance (Czechoslovak Society of America will complete this section and send it to your present custodian.)

Please be advised that Czechoslovak Society of America has been appointed to serve as successor custodian of this account. Please send a check representing liquidation of the investments indicated above payable to:
Czechoslovak Society of America as Custodian for (account owner's name)

along with a copy of this form to identify the check as a transfer of assets to:

Czechoslovak Society of America, P.O. Box 249, Lombard, IL 60148

CSA Authorized Signature	Date
--------------------------	------

8. Mailing Instructions

Mail the completed form and application (if opening a new account) to:

Regular Mail:

Overnight Mail:

Czechoslovak Society of America
P.O. Box 249
Lombard, IL 60148

Czechoslovak Society of America
2050 Finley Rd Suite 70
Lombard, IL 60148

Czechoslovak Society of America • A Fraternal Benefit Society • Established 1854